## **HRSA Electronic Handbook**

# FY 2016 Noncompeting Continuation (NCC)/Budget Period Renewal (BPR) Progress Report

**User Guide for Grantees** 

Last updated on: July 2, 2015





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This user guide describes the steps you need to follow to submit an FY 2016 Noncompeting Continuation (NCC)/Budget Period Renewal (BPR) progress report to HRSA.

## 1. Accessing the FY 2016 NCC/BPR Progress Report

To access the FY 2016 NCC/BPR progress report, follow the steps below:

1. After logging into Electronic Handbook (EHB), click the Grants tab (Figure 1, Box 1) on the EHB Home page to navigate to the My Grant Portfolio - List page.

<u>IMPORTANT NOTE</u>: If you do not have a username, you must register in EHB. Do not create duplicate accounts. If you experience log in issues or forgot your password, contact the HRSA Contact Center (<a href="http://www.hrsa.gov/about/contact/ehbhelp.aspx">http://www.hrsa.gov/about/contact/ehbhelp.aspx</a>) at (877) 464-4772.

- 2. Locate your H80 grant in the list and click on the Grant Folder link (Figure 1, Box 2).
  - The system navigates to the **Grant Home** page of the H80 grant.

<u>IMPORTANT NOTES</u>: If you do not see your grant on the **My Grant Portfolio - List** page, you must add the grant to your portfolio. To add the grant to your portfolio, follow the steps below:

- On the My Grant Portfolio List page, just below the page title, click the Add Grant to Portfolio button.
- On the **Add Grant to Portfolio** page, select the appropriate Role.
- Click the Continue button at the right edge of the page and proceed.

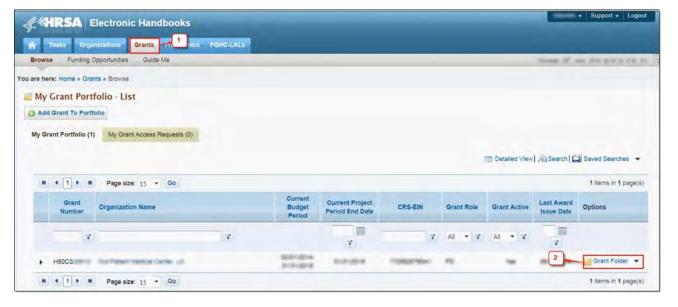
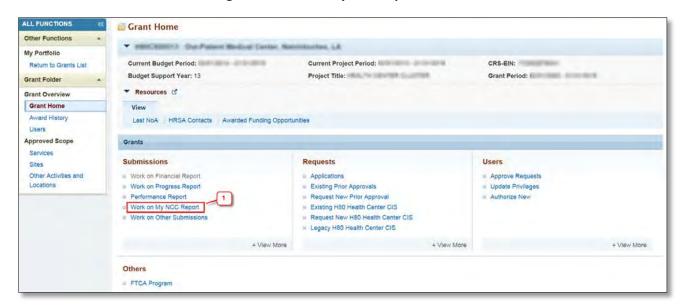


Figure 1: Accessing the H80 Grant Folder

 On the Grant Home page, click on the Work on My NCC Report link under the Submissions section (Figure 2, Box 1).



Figure 2: Work on My NCC Report link



- The system opens the **Submissions All** page.
- 4. Locate the record with the heading 'Noncompeting Continuation Progress Report'. Click on the **Start** link to start working on the submission (**Figure 3**, **Box 1**).
  - The system opens the **NCC Progress Report Status Overview** page of the FY 2016 NCC/BPR progress report (Figure 4).

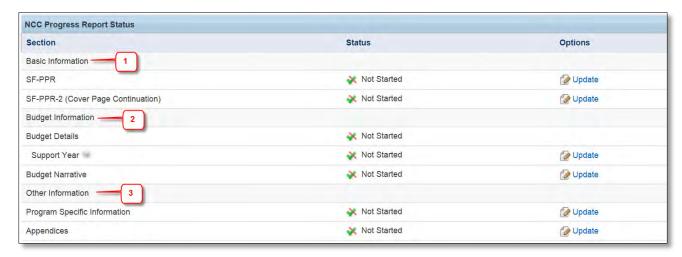
<u>IMPORTANT NOTE</u>: Once you start working on the NCC/BPR progress report, the system displays the <u>Edit</u> link instead of the <u>Start</u> link the next time you access this page.

Figure 3: Accessing the NCC Progress Report





Figure 4: Accessing the NCC Progress Report - Status Overview page



The FY 2016 NCC/BPR progress report consists of a standard and a program specific section. You must complete the forms displayed in both of these sections in order to submit your progress report to HRSA.

## 2. Completing the standard SF-PPR section of the progress report

The standard section of the progress report consists of the following main sections:

- Basic Information (Figure 4, Box 1)
- Budget Information (Figure 4, Box 2)
- Other Information (Figure 4, Box 3)

To complete the standard section of the progress report, follow the steps below:

- 1. The **SF-PPR** form displays the basic grantee organization information. Review and update the Authorizing Official (AO) information as necessary, and click the **Save and Continue** button to proceed to the **SF-PPR-2 (Cover Page Continuation)** form.
- 2. The **SF-PPR-2** (Cover Page Continuation) form displays project information related to lobbying activities, areas affected by the project, and the Point of Contact (POC). Update the information on this page as necessary, and click the **Save and Continue** button to proceed to the **Budget Details** form.
- 3. To complete the **Budget Details** form, refer to the <u>2.1. Completing the Budget Details</u> section of this document. Click on the <u>Save and Continue</u> button of the <u>Budget Details</u> form to proceed to the <u>Budget Narrative</u> form.
- 4. On the **Budget Narrative** form, attach a budget justification narrative by clicking on the button (**Figure 5**, **Box 1**).



Figure 5: Budget Narrative form



5. Click on the **Save and Continue** button to navigate to the **Program Specific Information - Status Overview** page. Refer to the <u>3. Completing the Program Specific Forms</u> section of this user guide for details about completing the program specific section of the progress report.

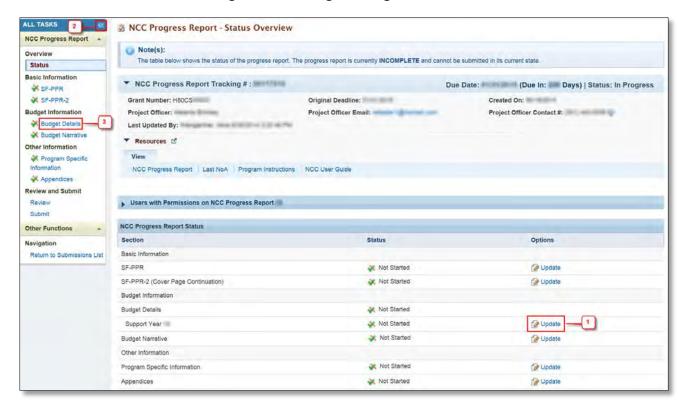
## 2.1 Completing the Budget Details form

To access the **Budget Details** form, you can choose one of the following options:

- On the NCC Progress Report Status Overview page, click on the Update link for the Support Year line item under the Budget Details form (Figure 6, Box 1).
- Expand the left navigation menu if not already expanded by clicking the double arrows displayed
  near the form name at the top of the page (Figure 6, Box 2). Click on the Budget Details link in the
  left menu (Figure 6, Box 3).



Figure 6: Accessing the Budget Details form

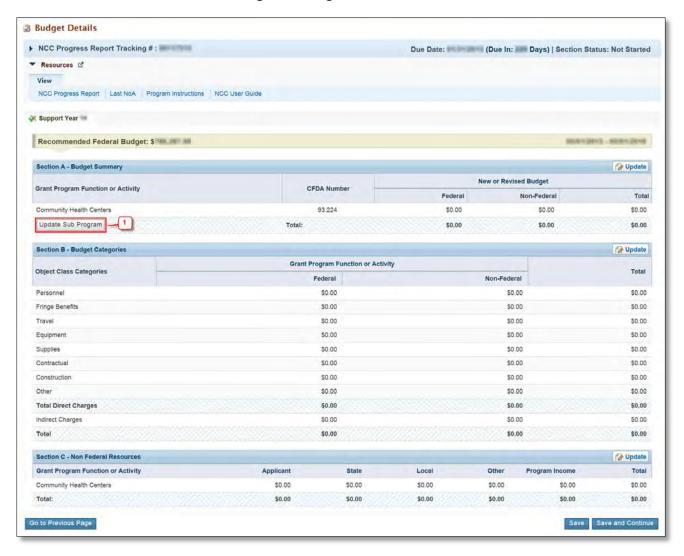


The **Budget Details** form consists of the following three sections (Figure 7):

- Section A Budget Summary
- Section B Budget Categories
- Section C Non-Federal Resources



Figure 7: Budget Details form



- 1. Under Section A Budget Summary, click on the **Update Sub-Program** button (Figure 7, Box 1).
  - > The **Sub-Programs Update** page opens (**Figure 8**).



Figure 8: Sub-Programs - Update page



- 2. Select or de-select the sub-programs as applicable.
- 3. Click on the **Save and Continue** button.
  - ➤ The Budget Details form re-opens showing the selected sub-program(s) under Section A Budget Summary (Figure 9, 1).

Figure 9: Section A – Budget Summary showing addition of a sub-program



- 4. To enter or update the budget information for each sub-program, click the **Update** button displayed in the right corner of the Section A Budget Summary header (Figure 9, 2).
  - ➤ The **Budget Information (Support Year) Update** page opens displaying Section A Budget Summary.

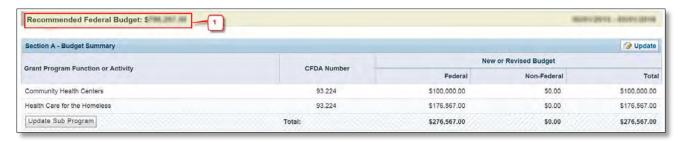
Figure 10: Budget Information (Support Year) - Update page for Section A – Budget Summary





- 5. Under the New or Revised Budget section, enter the amount of federal funds request for the upcoming budget period for each requested sub-program (CHC, MHC, HCH, and/or PHPC) (Figure 10, Box 1). In the Non-Federal column, enter the non-federal funds for the upcoming budget period for each selected sub-program (Figure 10, Box 2).
- 6. Click the Save and Continue button.
  - The **Budget Details** form re-opens displaying the updated New or Revised Budget under Section A Budget Summary (**Figure 11**).

Figure 11: Section A – Budget Summary after Update



<u>IMPORTANT NOTE</u>: The total New or Revised federal budget included in Section A – Budget Summary must be equal to the "Recommended Federal Budget" displayed on the **Budget Details** form (**Figure 11**, **Box 1**).

7. In Section B – Budget Categories, you must provide the federal and non-federal funding distribution across object class categories for the upcoming budget period. Click the **Update** button provided at the right corner of the Section B header (Figure 12).

Figure 12: Section B – Budget Categories

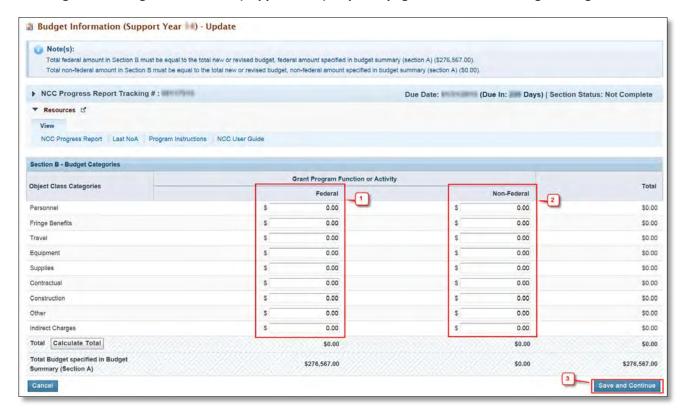


- ➤ The **Budget Information (Support Year) Update** page opens displaying Section B Budget Categories (**Figure 13**).
- 8. Enter the federal dollar amount for each applicable object class category under the federal column (Figure 13, Box 1).



9. Similarly, enter the non-federal dollar amount for each applicable object class category under the Non-Federal column (Figure 13, Box 2).

Figure 13: Budget Information (Support Year) - Update page for Section B - Budget Categories

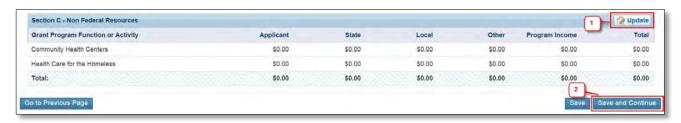


#### **IMPORTANT NOTES:**

- The total federal amount in Section B Budget Categories must be equal to the total new or revised federal budget amount specified in Section A Budget Summary of the **Budget Details** form.
- The total non-federal amount in Section B Budget Categories must be equal to the total new or revised non-federal budget amount specified in Section A Budget Summary of the **Budget Details** form.
  - 10. Click the **Save and Continue** button (**Figure 13**, **Box 3**) to navigate to the **Budget Details** form (**Figure 7**).
  - 11. In Section C Non-Federal Resources, distribute the non-federal budget amount specified in Section A Budget Summary across the applicable non-federal resources. Click the **Update** button provided in the right corner of Section C header to do so (Figure 14, Box 1).



Figure 14: Section C – Non-Federal Resources



<u>IMPORTANT NOTE</u>: The total non-federal amount in Section C – Non-Federal Resources must be equal to the total new or revised non-federal budget amount specified in Section A – Budget Summary of the **Budget Details** form.

12. Click the Save and Continue button to proceed to the Budget Narrative form (Figure 5).

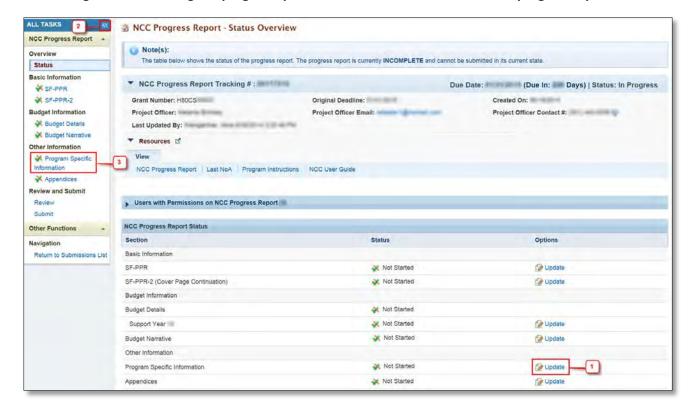
## 3. Completing the Program Specific Forms

To access the program specific section of the progress report, you can choose one of the following options:

- On the NCC Progress Report Status Overview page, click on the Update link for the Program Specific Information line item (Figure 15, Box 1).
- Expand the left navigation menu if not already expanded by clicking the double arrows displayed near the form name at the top of the page (Figure 15, Box 2). Click on the Program Specific Information link in the left menu (Figure 15, Box 3).



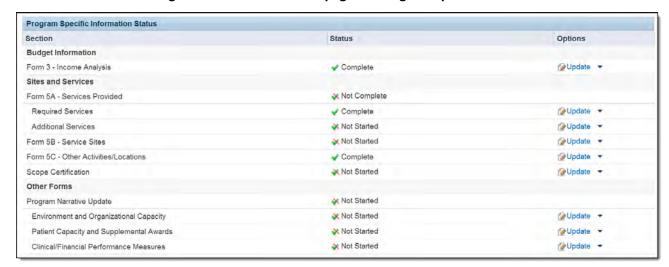
Figure 15: Accessing the program specific information section of the NCC progress report



The Program Specific Information - Status Overview page opens (Figure 16).

IMPORTANT NOTE: Click on the Update link for any form to start updating it. Once completed, click on the Save and Continue button to proceed to the next listed form.

Figure 16: Status Overview page for Program Specific Forms



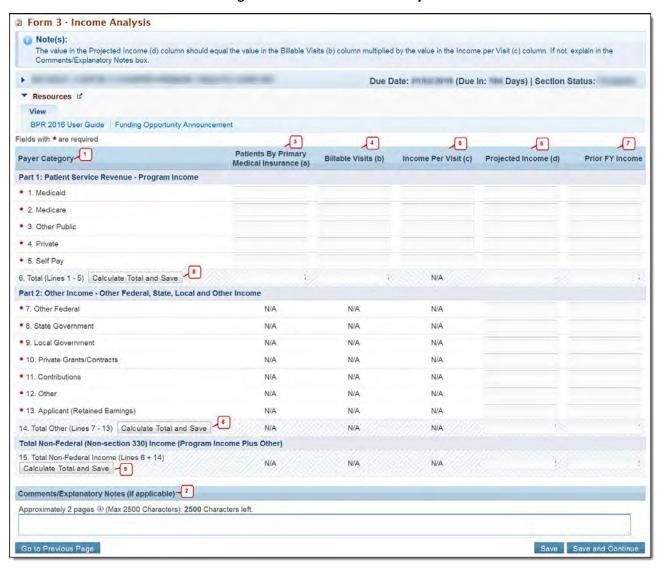


## 3.1 Form 3 - Income Analysis

**Form 3: Income Analysis** projects program income, by source, for the upcoming budget period. This form comprises of the following sections:

- Payer Category (Figure 17, Box 1)
- Comments/Explanatory Notes (Figure 17, Box 2)

Figure 17: Form 3: Income Analysis



## 3.1.1 Completing the Payer Category section

The Payer Category section is further divided into the following sub-sections:

- Part 1: Patient Service Revenue Program Income
- Part 2: Other Income Other Federal, State, Local and Other Income
- Total Non-Federal (Non-section 330) Income (Program Income Plus Other)



To complete the **Payer Category** section, follow the steps below:

- 1. In column (a), provide the number of Patients by Primary Medical Insurance for each payer category. Enter 0 if not applicable (Figure 17, Box 3).
- 2. In column (b), provide the number of Billable Visits that is greater than or equal to the number of Patients by Primary Medical Insurance, i.e. column (a), for each payer category. Enter 0 if not applicable (Figure 17, Box 4).
- 3. In column (c), provide the amount of Income per Visit for each payer category. Enter 0 if not applicable. (Figure 17, Box 5).
- 4. In column (d), provide the amount of Projected Income for each payer category. Enter 0 if not applicable (Figure 17, Box 6).
- 5. In column (e), provide the amount of Prior FY Income. Enter 0 if not applicable (Figure 17, Box 7).
- 6. Click the Calculate Total and Save button to calculate and save the values for each Payer Categories in Part 1 (Figure 17, Box 8).

#### **IMPORTANT NOTES:**

- The number of Billable Visits in column (b) should be 0 if the number of Patients by Primary Medical Insurance in column (a) for a payer category is 0.
- The value in column (d) Projected Income for a payer category should be equal to the value calculated by multiplying column (b) Billable visits by column (c) Income per Visit for that category. If these values are not equal, provide an explanation in the <a href="Comments/Explanatory Notes">Comments/Explanatory Notes</a> box.
- The columns Patients By Primary Medical Insurance (a), Billable Visits (b), and Income Per Visit (c) in Part 2 are disabled and set to 'N/A'.
  - 7. Click the Calculate Total and Save button in the Total Non-Federal (Non-section 330) Income (Program Income plus Other) section to calculate and save the values for each Payer Categories in Part 1 & 2 (Figure 17, Box 9).

#### 3.1.2 Completing the Comments/Explanatory Notes section

In this section, enter any comments/explanations related to this form (Figure 17, Box 2).

- 1. If the value for any payer category in Projected Income (d) is not equal to the value obtained by multiplying Billable Visits (d) with Income per Visit (c), provide an explanation in this section. Provide justification for each payer category for which these numbers are not equal. If these numbers are equal for all the payer categories, providing comments in this section is optional.
- 2. Click the **Save and Continue** button to save your work and proceed to the next form.

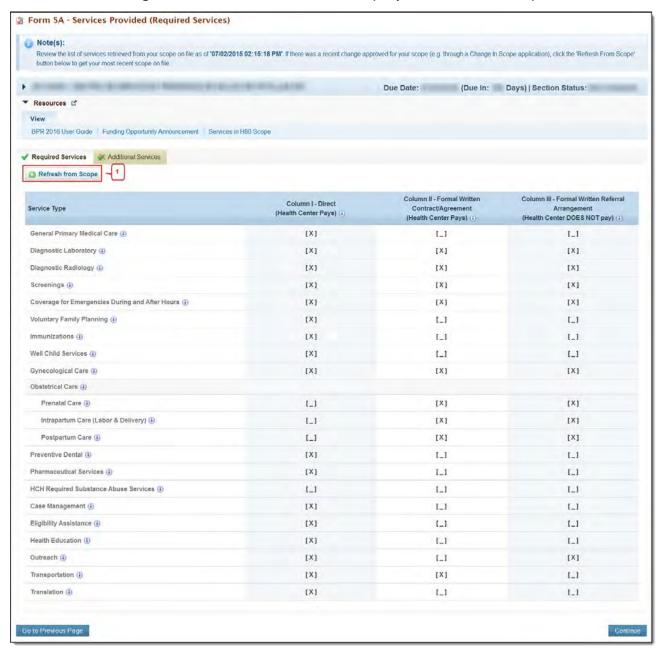
## 3.2 Form 5A – Services Provided

**Form 5A: Services Provided** is pre-populated with the services in the current H80 scope that HRSA has on file for your organization.

**Form 5A** will be non-editable. You will be required to visit the Required Services, Additional Services, and the Specialty Services sections at least once in order to change the status of the form to Complete.



Figure 18: Form 5A – Services Provided (Required Services section)



If the pre-populated data on Form 5A does not reflect any recent approved scope changes, click the **Refresh** from Scope button to refresh the data and display the latest scope of project (Figure 18, Box 1).

Form 5A will be complete when the status of the Required Services and Additional Services sections is complete. The completed status of these sections is indicated with a green tick mark ( icon) in the section tabs (Figure 19).



Figure 19: Completed Required, Additional and Specialty Services sections



After visiting all the sections on **Form 5A**, click the **Continue** button to proceed to the next form.

## 3.3 Form 5B - Service Sites

**Form 5B: Service Sites** is pre-populated with the sites in the current H80 scope that HRSA has on file for your organization.

**Form 5B** will be non-editable. You will be required to visit the form at least once in order to change the status of the form to Complete.

Figure 20: Form 5B - Service Sites



If the pre-populated data on **Form 5B** does not reflect any recent approved scope changes, click the **Refresh from Scope** button to refresh the data and display the latest scope of project (**Figure 20, Box 1**).

Click the **Continue** button on **Form 5B** to proceed to the next form.



## 3.4 Form 5C - Other Activities/Locations

Form C – Other Activities/Locations is pre-populated with the activities/locations in the current H80 scope that HRSA has on file for your organization.

**Form 5C** will be non-editable. You will be required to visit this form at least once in order to change the status of the form to Complete.

Figure 21: Form 5C – Other Activities/Locations

If the pre-populated data on **Form 5C** does not reflect any recent approved scope changes, click the **Refresh from Scope** button to refresh the data and display the latest scope of project (**Figure 21**, **Box 1**).

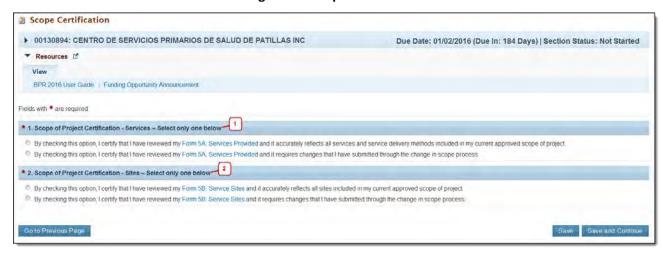
Click the **Continue** button on **Form 5C** to proceed to the next form.

## 3.5 Scope Certification

**Scope Certification** allows you to certify if the H80 scope of your organization, displayed in **Form 5A: Services Provided** and **Form 5B: Service Sites** of this progress report, is correct.



Figure 22: Scope Certification



To complete this form, follow the steps below:

- 1. Select an option in section 1 Scope of Project Certification Services to certify that the <u>Form 5A:</u> <u>Services Provided</u> form of this FY 2016 NCC/BPR progress report accurately reflects all services and service delivery methods included in your current approved project scope or that it requires changes that you submitted through the change in scope process (Figure 22, Box 1).
- Select an option in section 2 Scope of Project Certification Sites to certify that the <u>Form 5B</u>:
   <u>Service Sites</u> form of this FY 2016 NCC/BPR progress report accurately reflects all sites included in your current approved project scope or that it requires changes that you submitted through the change in scope process (Figure 22, Box 2).
- 3. Click the **Save and Continue** button to save the information and proceed to the next form.

## 3.6 Program Narrative Update

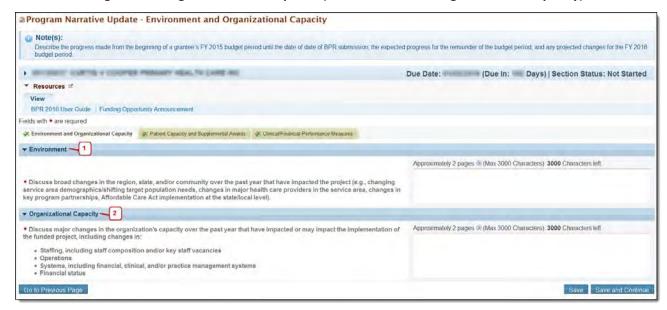
The **Program Narrative Update** form addresses progress and changes that have impacted the community/target population and the grantee organization over the past year. It also addresses the grantee's plans for the upcoming FY 2015 budget period. This form comprises of the following sections:

- Environment and Organizational Capacity (Figure 23)
- Patient Capacity and Supplemental Awards (Figure 24)
- Clinical/Financial Performance Measures (Figure 27, Figure 28)



## 3.6.1 Completing Environment and Organizational Capacity

Figure 23: Program Narrative Update (Environment and Organizational Capacity)



To complete this section, follow the steps below:

- 1. Provide a narrative description for the Environment, and Organization Capacity sections (Figure 23, Box 1, 2).
- 2. Click the Save and Continue button to proceed to the Patient Capacity and Supplemental Awards section, OR click the Save button at the bottom of the Environment and Organization Capacity section and select the Patient Capacity and Supplemental Awards tab below the Resources section (Figure 24, Box 1).

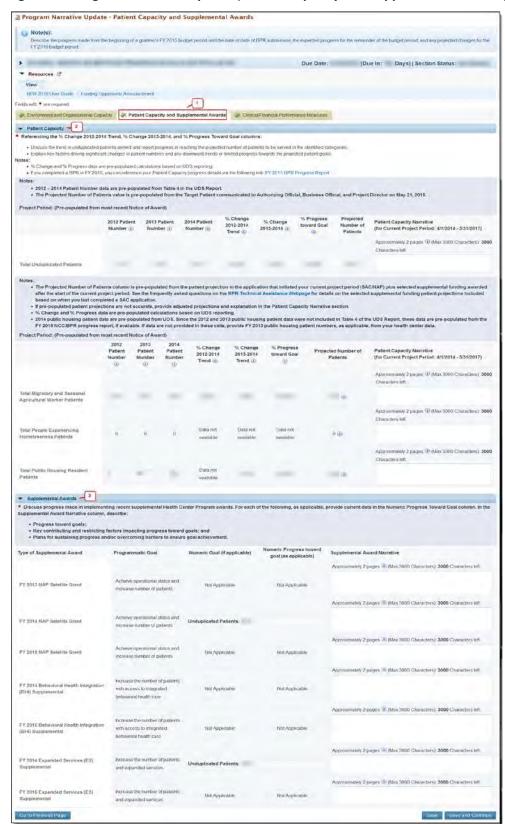
## 3.6.2 Completing Patient Capacity and Supplemental Awards

The Patient Capacity and Supplemental Awards section of Program Narrative Update form consists of the following two sub-sections:

- Patient Capacity (Figure 24, Box 2)
- Supplemental Awards (Figure 24, Box 3)



Figure 24: Program Narrative Update (Patient Capacity and Supplemental Awards)





In the **Patient Capacity** section, discuss the current trend in unduplicated patients, which is displayed in separate section under, served by comparing past patient numbers to the number of patients you projected by the end of the project period (**Figure 25**).

**▼** Patient Capacity Referencing the % Change 2012-2014 Trend, % Change 2013-2014, and % Progress Toward Goal columns: . Discuss the trend in unduplicated patients served and report progress in reaching the projected number of patients to be served in the identified categories · Explain key factors driving significant changes in patient numbers and any downward trends or limited progress towards the projected patient goals % Change and % Progress data are pre-populated calculations based on UDS reporting. . If you completed a BPR in FY 2015, you can reference your Patient Capacity progress details via the following link: FY 2015 BPR Progress Report Notes: 2012 – 2014 Patient Number data are pre-populated from Table 4 in the UDS Report. • The Projected Number of Patients value is pre-populated from the Target Patient communicated to Authorizing Official, Business Official, and Project Director on May 21, 2015. Project Period: (Pre-populated from most recent Notice of Award) % Change % Progress Projected 2012 Patient 2014 Patient % Change Patient Capacity Narrative 2012-2014 toward Goal Number of 2013-2014 (1) (for Current Project Period: 4/1/2014 - 3/31/2017) Patients Trend (1) (4) 2 [3] 6 Approximately 2 pages (i) (Max 3000 Characters): 3000 Characters left Total Unduplicated Patients . The Projected Number of Patients column is pre-populated from the patient projection in the application that initiated your current project period (SAC/NAP) plus selected supplemental funding awarded after the start of the current project period. See the frequently asked questions on the BPR Technical Assistance Webpage for details on the selected supplemental funding patient projections included based on when you last completed a SAC application. . If pre-populated patient projections are not accurate, provide adjusted projections and explanation in the Patient Capacity Narrative section . % Change and % Progress data are pre-populated calculations based on UDS reporting 2014 public housing patient data are pre-populated from UDS. Since the 2012 and 2013 public housing patient data were not included in Table 4 of the UDS Report, these data are pre-populated from the FY 2015 NCC/BPR progress report, if available. If data are not provided in these cells, provide FY 2013 public housing patient numbers, as applicable, from your health center data. Project Period: (Pre-populated from most recent Notice of Award) 2012 2013 2014 % Change % Change % Progress Patient Patient Patient Projected Number of Patient Capacity Narrative toward Goal 2012-2014 2013-2014 (for Current Project Period: 4/1/2014 - 3/31/2017) Number Number Number **Patients** Trend (4) Trend (i) (1) (1) (1) (1) Approximately 2 pages (Max 3000 Characters): 3000 Characters left Total Migratory and Seasonal Approximately 2 pages (Max 3000 Characters): 3000 Characters left. Total People Experiencing Data not Data not Data not

Figure 25: Patient Capacity

To complete this section, follow the steps below:

Homelessness Patients

Total Public Housing Resident

Patients

Review the numbers populated in the 2012 Patient Numbers, 2013 Patient Numbers, and 2014
 Patient Numbers columns (Figure 25, Boxes 1, 2, 3). These numbers are populated from the 2012, 2013 and 2014 UDS Reports, respectively, that you submitted to HRSA.

available

Data not

available

(E)

(1)

2. In the **2012 Patient Numbers** and **2013 Patient Numbers** column for the Total Public Housing Residents Patients category (**Figure 25**, **Box 4**), provide patient numbers, as applicable, from your health center data.

Approximately 2 pages (Max 3000 Characters): 3000

Characters left.



For the Total Public Housing Residents Patients category, review the numbers populated in the 2014
 Patient Numbers columns (Figure 25, Box 5). These numbers are populated from the FY 2014 UDS report that you submitted to HRSA.

#### **IMPORTANT NOTES:**

- If you submitted the 2012, 2013, and 2014 UDS Reports, the system pre-populates the 2012 Patient
  Numbers, 2013 Patient Numbers, and 2014 Patient Numbers columns with data from Table 4 of the
  respective UDS Reports. Otherwise, the system displays 'Data not available' under these columns.
- For the **2012 Patient Numbers** and **2013 Patient Numbers** column, you may provide Total Public Housing Residents Patients data, as applicable.
- Since Table 4 of the UDS Report does not collect information for the Public Housing Residents target
  population, the system populates the information in the 2014 Patient Numbers from the FY 2014 UDS
  report if you submitted it. Otherwise, the system displays 'Data not available' under these columns.
  - 4. Review the numbers populated in the **Projected Number of Patients** column (**Figure 25**, **Box 6**). These numbers represent the Projected at End of Project Period values pre-populated from the Target Patient communicated to Authorizing Official, Business Official, and Project Director on May 21, 2015.

<u>IMPORTANT NOTE</u>: To view the patient numbers included in the Projected Number of Patients column, hover over the information icon displayed with the number (Figure 25, Box 7).

Review the values displayed in the % Change 2012-2014 Trend, % Change 2013-2014 Trend, and % Progress Toward Goal columns (Figure 25, Boxes 8, 9, 10). The system calculates these values using the numbers displayed in the 2012 Patient Numbers, 2013 Patient Numbers, and 2014 Patient Numbers columns.

#### **IMPORTANT NOTES:**

- To view the formula used to calculate **% Change 2012-2014 Trend**, **% Change 2013-2014 Trend**, and **% Progress Toward Goal** values, hover over the information icons displayed with these column names.
- If data is not available for the 2012 Patient Numbers, 2013 Patient Numbers, or 2014 Patient Numbers columns for a patient category, the system displays 'Data not available' for % Change 2012-2014 Trend, % Change 2013-2014 Trend, and % Progress Toward Goal column, if used in the formula, for that patient category.
- The system calculates the % Change 2012-2014 Trend, % Change 2013-2014 Trend, and % Progress
   Toward Goal columns for the Total Public Housing Residents Patients category only when you provide
   data in 2014 Patient Numbers column for this category. Otherwise, the system displays 'Data not
   available' in these columns for the Total Public Housing Residents Patients category.
  - 6. In the Patient Capacity Narrative column (Figure 25, Box 11), provide a narrative describing your progress for each patient category by referencing the numbers displayed in the % Change 2012-2014 Trend, % Change 2013-2014 Trend, and % Progress Toward Goal columns. If pre-populated patient numbers or projections are not accurate, adjusted projections should also be provided and explained in the Patient Capacity Narrative column.



In the **Supplemental Awards** section, discuss the progress made towards implementing the H80 supplemental awards that you received in the current budget period (**Figure 26**).

Figure 26: Supplemental Awards



To complete this section, follow the steps below:

- 7. Review the information provided under the **Programmatic Goal** column (Figure 26, Box 1).
- 8. Review the numbers provided under the **Numeric Goal** column for all the supplemental awards that you received (Figure 26, Box 2).

#### **IMPORTANT NOTES:**

- The numbers displayed in the **Numeric Goal** column are pre-populated from the awarded supplemental application. The system displays 'Not Applicable' in the **Numeric Goal** column for any supplemental awards that you did not receive.
- For the FY 2013, FY 2014, and FY 2015 New Access Points (NAP) Satellite Grant awards (Figure 26, Boxes 3, 4, 5), the system pre-populates the total number of patients projected at the end of the project period from Form 1A of the related NAP application.
- For the FY 2014 Behavioral Health Integration (BHI) Supplemental award (Figure 26, Box 6) and
  FY 2015 Behavioral Health Integration (BHI) Supplemental award (Figure 26, Box 7) the system prepopulates the total number of patients projected at the end of the project period from Form 1A of the
  related BHI application.
- For the FY 2014 Expanded Services (ES) Supplemental award (Figure 26, Box 8) and FY 2015 Expanded Services (ES) Supplemental award (Figure 26, Box 9), the system pre-populates the total number of new patients to receive expanded services (across all services proposed for expansion), from the Consolidated Proposal Information form of the related ES application.



- 9. In the **Numeric Progress Toward Goal** column (**Figure 26**, **Box 10**), you may report numeric progress for the awarded supplemental application. The system displays 'Not Applicable' in this column for any supplemental awards that you did not receive.
- 10. In the **Supplemental Award Narrative** column (**Figure 26**, **Box 11**), provide narrative progress towards goals for each award that you received. Describe the key contributing and restricting factors toward meeting the goals, and plans for sustaining progress or overcoming barriers. Comments are not required for awards you did not receive (leave blank or write Not Applicable).
- 11. Click the Save and Continue button to proceed to the Clinical/Financial Performance Measures section, OR click the Save button at the bottom of the Patient Capacity and Supplemental Awards section and select the Clinical/Financial Performance Measures tab below the Resources section (Figure 27, Box 1).

## 3.6.3 Completing Clinical/Financial Performance Measures

In the **Clinical/Financial Performance Measures** section, discuss the trends and report progress for the performance measures listed in the following categories:

- Perinatal Health (Figure 27, Box 2)
- Preventive Health Screenings and Services (Figure 27, Box 3)
- Chronic Disease Management (Figure 28, Box 4)
- Financial Measures (Figure 28, Box 5)
- Other Measures (Figure 28, Box 6)



Figure 27: Clinical/Financial Performance Measures (Part 1)

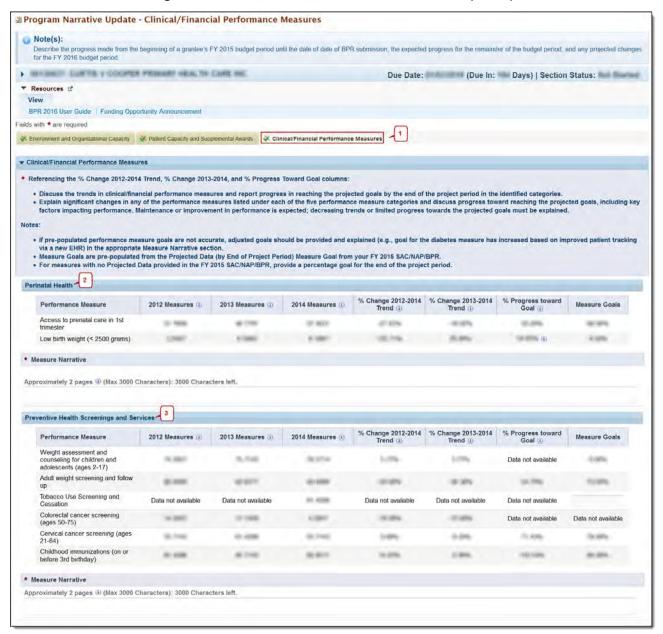
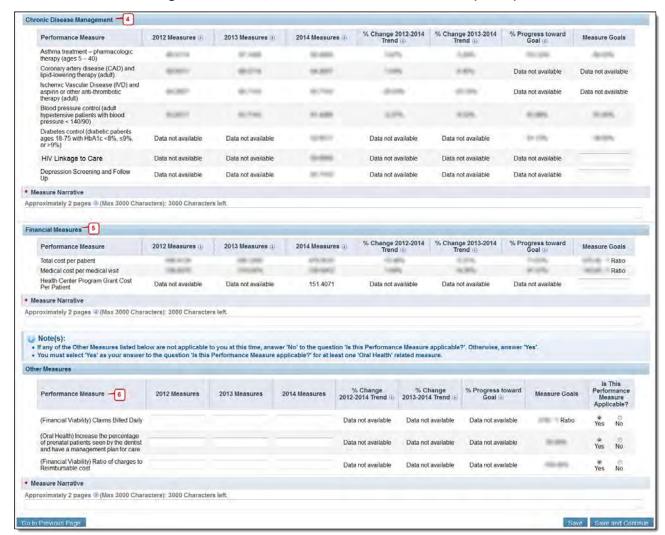




Figure 28: Clinical/Financial Performance measures (Part 2)



<u>IMPORTANT NOTE</u>: The measures listed under all the categories EXCEPT the Other Measures category are pre-defined. The measures listed under the Other Measures category are the Behavioral Health and Oral Health related clinical measures, and any other additional clinical or financial measures that you may have proposed in the current budget period. The Other Measures are not required.

Follow the steps provided in section <u>3.7.5</u>, <u>Accessing your submitted H80 Applications/Progress Reports</u> to access the applications/progress reports from where the Other Measures are populated.



Figure 29: Preventive Health Screenings and Services sub-section of the Clinical/Financial Performance Measures section



To complete this section, follow the steps below:

Review the numbers populated in the 2012 Patient Numbers, 2013 Patient Numbers, and 2014
 Patient Numbers columns (Figure 29, Boxes 1, 2, 3). These numbers are populated from the 2012, 2013, and 2014 UDS Reports, respectively, that you submitted to HRSA.

#### **IMPORTANT NOTES:**

- If you submitted the 2012, 2013, and 2014 UDS Reports, the system pre-populates the 2012 Measure,
   2013 Measure, and 2014 Measure columns from the respective UDS Reports. Otherwise, the system displays 'Data not available' under these columns.
- For the following measures listed under the Financial Measures sub-section, the system pre-populated
  the 2012 Measure and 2013 Measure columns with data from your 2012 and 2013 audit reports
  respectively: Change in Net Assets to Expense Ratio, Working Capital to Monthly Expense Ratio, and
  Long Term Debt to Equity Ratio. If you did not submit these reports, the system displays 'Data not
  available' under these columns.
- For the measures listed under the Other Measures sub-section, provide information in the 2012
   Measure, 2013 Measure, and 2014 Measure columns, as applicable.
  - Review the values displayed in the % Change 2012-2014 Trend, % Change 2013-2014 Trend, and % Progress Toward Goal columns (Figure 29, Boxes 4, 5, 6). The system calculates these values using the numbers displayed in the 2012 Measure, 2013 Measure, and 2014 Measure columns.

#### **IMPORTANT NOTES:**

- To view the formula used to calculate % Change 2012-2014 Trend, % Change 2013-2014 Trend, and % Progress Toward Goal values, hover over the information icons displayed in these column names.
- If data is not available for the **2012 Measure**, **2013 Measure**, or **2014 Measure** columns for a performance measure, the system displays 'Data not available' for % **Change 2012-2014 Trend**, % **Change 2013-2014 Trend**, and % **Progress Toward Goal** columns, if used in the formula, for that performance measure.
- The system calculates the % Change 2012-2014 Trend, % Change 2013-2014 Trend, and % Progress
   Toward Goal columns for the last three financial performance measures, and all the performance
   measures listed under the Other Measures sub-section only when you provide data in the 2012



**Measure**, **2013 Measure**, or **2014 Measure** columns. Otherwise, the system displays 'Data not available' under these columns for these performance measures.

3. Review the numbers populated in the Measure Goals column (Figure 29, Box 7). These numbers are populated with the Projected Data (at the End of Project Period) provided in the Clinical and Financial Performance Measures forms of the H80 SAC or NAP application that initiated your current budget period. If a FY 2015 NCC/BPR progress report initiated your current budget period, these numbers are populated from the Program Narrative Update form of that progress report.

**IMPORTANT NOTES**: The following performance measures have been newly introduced in the FY 2016 NCC/BPR progress reports:

- Oral Health
- Health Center Program Grant Cost per Patient
- HIV Cases with Timely Follow Up has been renamed HIV Linkage to Care

You must provide a percentage goal that does not exceed 100%, for the end of the project period in the **Measure Goals** column for these performance measures (Figure 29, Box 8).

In the Other Measures sub-section only, the system displays the column 'Is this Performance
Measure Applicable?' (Figure 30, Box 1). Answer Yes or No under this column to indicate if the
measures are applicable to you in FY 2015.

<u>IMPORTANT NOTES</u>: You must select 'Yes' under the 'Is this Performance Measure Applicable?' column for at least one Oral Health related performance measure. The focus areas for all the 'Other' performance measures are included in the measures description under the Performance Measure column (Figure 30, Box 2).

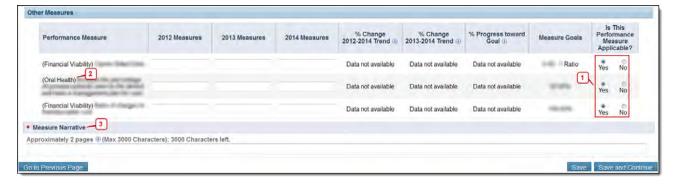


Figure 30: Other Measures sub-section

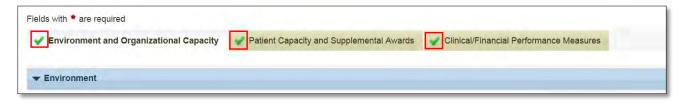
5. In the Measure Narrative field (Figure 30, Box 3), provide a narrative describing your progress for each performance measure sub-section by referencing the numbers displayed in the % Change 2012-2014 Trend, % Change 2013-2014 Trend, and % Progress Toward Goal columns. If prepopulated performance measure goals are not accurate, adjusted goals should also be provided and explained in the Measure Narrative field.



## 3.6.4 Completing the Program Narrative Update form

The **Program Narrative Update** form will be complete when the status of all the 3 sections is complete. The completed status of all these sections is indicated with a green tick mark ( icon) in the section tabs (**Figure 31**).

Figure 31: Completed Program Narrative Update sections



## 3.6.5 Accessing your submitted H80 Applications/Progress Reports

You may need to reference your submitted H80 applications/progress reports when completing your FY 2016 NCC/BPR progress report (e.g., to provide Oral Health and Behavioral Health measures data in the Clinical/Financial Performance Measures section of the **Program Narrative Update** form). You can access your submitted H80 applications/progress reports through the H80 Grant Folder by following the steps below:

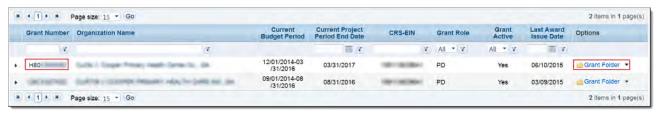
1. Click the **Grants** tab located at the top of the **Program Narrative Update** form to access your Grant Portfolio (Figure 32).

Figure 32: Grants Tab



Locate the H80 grant for which you are submitting the NCC progress report and click on its Grant Folder link (Figure 33).

Figure 33: Accessing the H80 Grant Folder



- 3. To access the H80 applications submitted by your organization, follow the steps below:
  - A. Click the Applications link under the Requests section on the Grant Home page (Figure 34).

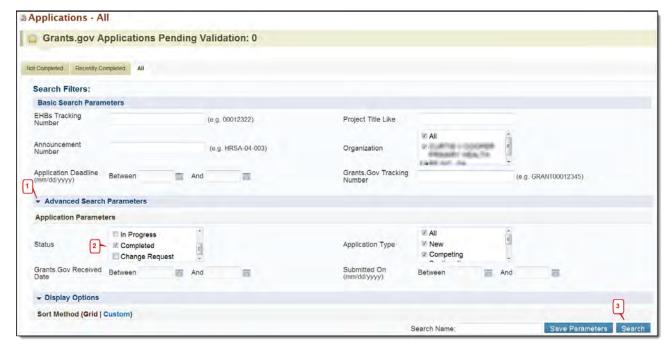


Figure 34: Applications link



- The system navigates to the Applications All search page (Figure 35).
- B. Expand the Advanced Search Parameters section of the Applications All search page by clicking the arrow icon (Figure 35, Box 1). In the Status field under this section, un-select all the statuses except Completed (Figure 35, Box 2).

Figure 35: Applications - All search page



- C. Click the **Search** button located at the bottom of this page to access the completed applications (Figure 35, Box 3).
  - The system navigates to the **Applications All** results page displaying all the completed applications submitted for the H80 grant.



D. Locate the applicable Service Area Competition (SAC) or New Access Point (NAP) applications and click the Application link to access the program specific forms (Figure 36).

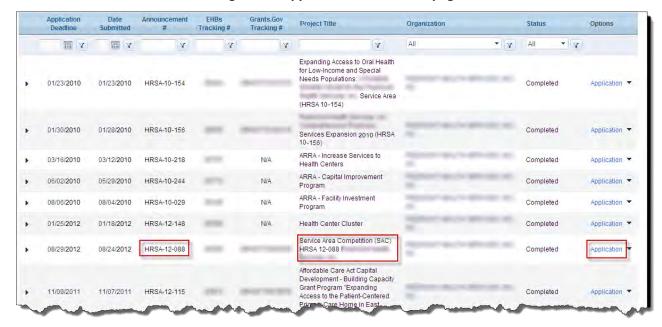


Figure 36: Applications - All results page

- 4. To access the H80 Noncompeting Continuation progress reports (NCCs/BPRs) submitted by your organization, follow the steps below:
  - A. Navigate to the **H80 Grant Folder** by clicking the Grants tab at the top of the page and then clicking the **Grant Folder** link for the applicable H80 grant (refer to steps 1 and 2 of this section). Click the **Work on My NCC Report** link under the **Submissions** section on the **Grant Home** page (**Figure 37**).

**Grant Home** w. managaman HELL - Carrier W. Carriero Princary Woman Current Budget Period: 12/01/2014 - 03/31/2016 Current Project Period: 12/01/2011 - 03/31/2017 CRS-EIN: Project Title: Grant Period: 12/01/2001 - 03/31/2017 Budget Support Year: 14 ▼ Resources & View Last NoA HRSA Contacts Awarded Funding Opportunities Grants Submissions Requests Users Work on Financial Report Applications Approve Requests Work on Progress Report Existing Prior Approvals Update Privileges Request New Prior Approva Authorize New Performance Report Work on My NCC Report Existing H80 Health Center CIS Request New H80 Health Center CIS Work on Other Submissions Legacy H80 Health Center CIS + View More + View More + View More

Figure 37: Work on My NCC Report link

The system navigates to the **Submissions - All** page displaying all the non-Competing continuation progress reports for the H80 grant.



B. Locate the applicable NCC progress report(s) and click the Noncompeting Continuations link to access the program specific forms (Figure 38).

Figure 38: Submissions - All page



## 4. Completing the Appendices Form

Expand the left navigation menu if not already expanded by clicking the double arrows displayed near the form name at the top of the page (Figure 39, Box 1). Click on the Appendices link (Figure 39, Box 2) to navigate to the Appendices form.

Figure 39: Left Navigation Menu



2. The **Appendices** form allows you to attach standard documents that your grant program requires when you submit your Progress Report.

Note: Attachments are not required for FY 2016 NCC/BPR Progress Report.



3. Without uploading any attachments, click on the **Save** button to mark this form as Complete. Click on **Save and Continue** button to navigate to the **NCC Progress Report - Review** page.

## 5. Reviewing and Submitting the FY 2016 NCC/BPR Progress Report to HRSA

To review your progress report, follow the steps below:

- 1. If you are in the program specific section of the progress report, navigate to the standard section of the progress report by using one of the following options:
  - Click on the NCC Progress Report link in the navigation links displayed at the top of any program specific form (Figure 40, Box 1).
  - On the program specific **Status Overview** page, click on the **Return to Complete Status** button (**Figure 40, Box 2**).

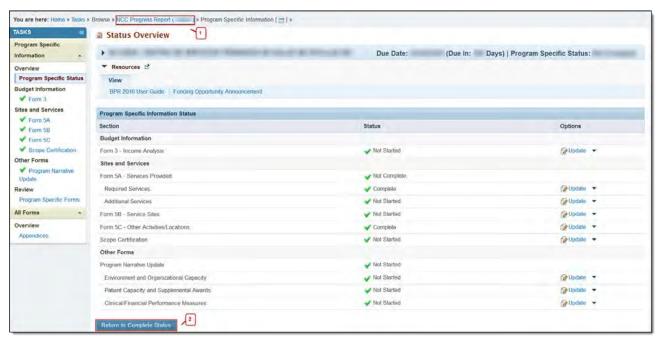
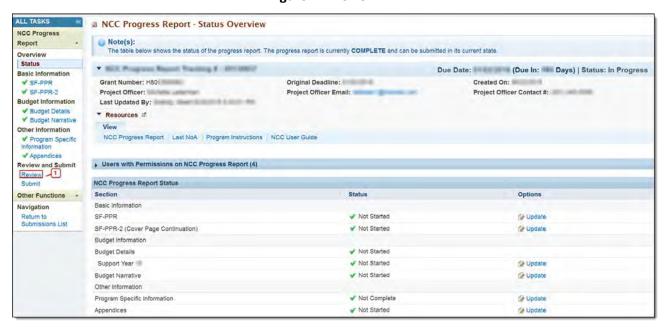


Figure 40: Accessing the standard section of the NCC progress report

- > The system navigates to the NCC Progress Report Status Overview page (Figure 41).
- 2. On the **NCC Progress Report Status Overview** page, click the **Review** link in the Review and Submit section of the left menu (**Figure 41, 1**).



Figure 41: Review link



- > The system navigates to the **NCC Progress Report Review** page.
- 3. Verify the information displayed on the NCC Progress Report Review page.
- 4. If you are ready to submit the progress report to HRSA, click the Proceed to Submit button at the bottom of the Review page (Figure 42, Box 1).

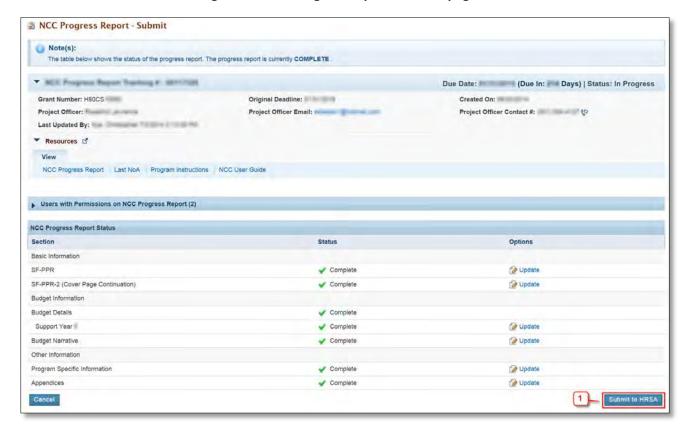
Figure 42: Proceed to Submit button on the NCC Progress Report - Review page



The system navigates to the NCC Progress Report - Submit page (Figure 43).

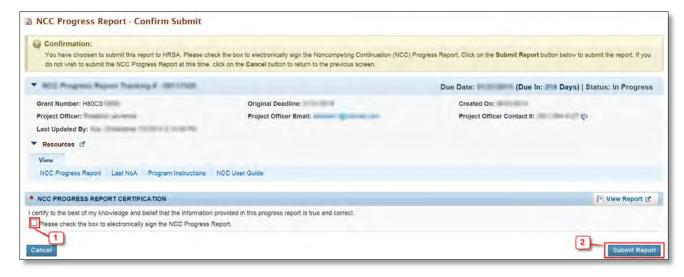


Figure 43: NCC Progress Report - Submit page



- 5. Click the **Submit to HRSA** button at the bottom of the **Submit** page (**Figure 43, Box 1**).
  - > The system navigates to a NCC Progress Report Confirm Submit page (Figure 44).

Figure 44: NCC Progress Report - Confirm Submit page





- Certify the statement displayed under the NCC Progress Report Certification section of the NCC
   Progress Report Confirm Submit page (Figure 44, Box 1), and click the Submit Report button to submit the NCC/BPR progress report to HRSA (Figure 44, Box 2).
- 7. If you experience any problems with submitting the progress report in EHB, contact the BPHC Helpline at 1-877-974-2742 or <a href="http://www.hrsa.gov/about/contact/bphc.aspx">http://www.hrsa.gov/about/contact/bphc.aspx</a>.

## 6. Submitting a Change Requested Progress Report

HRSA will send a 'Change Requested' email to you if your NCC/BPR progress report needs to be revised. To revise your progress report, access it in EHB using the steps described in section 1. Accessing the FY 2016 NCC/BPR Progress Report of this user guide. Edit the progress report as indicated in the email sent by HRSA, and re-submit the NCC/BPR progress report by following the steps in section 5. Reviewing and Submitting the FY 2016 NCC/BPR Progress Report to HRSA of this user guide.

<u>IMPORTANT NOTE</u>: A HRSA reviewer may cancel (or override) a change request after you have re-submitted a change requested NCC/BPR progress report, or if you have not responded to a previous change request in a timely manner.

If a HRSA reviewer cancels the change request, you will receive a Change Request cancellation email. After you receive this email, you will not be able to revise your NCC/BPR progress report. HRSA will review the last NCC/BPR progress report that you submitted.